

**SMALLHOLDERS FINANCIAL DIARIES  
Q1: FIRST QUESTIONNAIRE**

**Note: This form helps you to keep track of all the other forms. Once you complete a form, check the corresponding box. At the end of the interview, all boxes that are not blacked out should have check marks. Don't forget about the JOURNAL!**

**General Information**

Interviewer code	Household code	Name of person(s) being interviewed	Location of Interview 01= Home 02= Work 03= Community Center 04= Religious Center (church, mosque, etc.) 05= Someone else's home Other: _____
Interview date (MM/DD/YYYY)	Start Time: End Time:	Next Interview: (MM/DD/YYYY) Start Time:	

	M1. Demographic Information	H1. Housing Information	Journal
FILL IN H1 AND JOURNAL FOR HOUSEHOLD OVERALL			
<b>PROVIDE COMPLETE NAMES BELOW</b>			
01 Head of Household:			
02			
03			
04			
05			
06			
07			
08			
09			
10			

**Definition of a household:** We want to include anyone who consistently shares financial resources. INCLUDE babies and children, people who travel during the week for work or school and consider the household to be their main residence. DO NOT INCLUDE people who are currently spending an extended period of time away from the household, such as college students, military personnel, people in prison, or people living abroad. We are interested in knowing about these people and will record them later, but for our purposes, they are not current members of the household. Also, do NOT

include people who live here but maintain completely separate expenses, such as roommates or other families who only share SOME resources.

### **Journal**

*After this interview is over, use this page to write down anything that came up in the interview that sounded interesting or relevant to our study that wasn't captured in the questions we asked. Also include a description of household structure, such as "single mother," "multigenerational family," or "empty nesters," as well as an impression of how the household is faring economically (e.g. on the upswing, holding steady). Provide explanation.*

EXAMPLE